

Rider 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Texas. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

	Company	Last 4 Digits of Fed. EIN
1.	Adeptus Health Colorado Holdings LLC	5146
2.	Adeptus Health Inc.	7387
3.	Adeptus Health LLC	2716
4.	Adeptus Health Management LLC	8472
5.	Adeptus Health Phoenix Holdings LLC	7075
6.	Adeptus Health Ventures LLC	2997
7.	ADPT Columbus Holdings LLC	5265
8.	ADPT DFW Holdings LLC	7947
9.	ADPT Houston Holdings LLC	7977
10.	ADPT New Orleans Holdings LLC	9313
11.	ADPT New Orleans Management LLC	pending
12.	ADPT-AZ MPT Holdings LLC	2047
13.	ADPT-AZ RE Holdings LLC	1979
14.	ADPT-CO MPT Holdings LLC	2571
15.	ADPT-CO RE Holdings LLC	5144
16.	ADPT-Columbus MPT Holdings LLC	pending
17.	ADPT-Columbus RE Holdings LLC	pending
18.	ADPT-DFW MPT Holdings LLC	2445
19.	ADPT-DFW RE Holdings LLC	5981
20.	ADPT-Houston MPT Holdings LLC	4017
21.	ADPT-Houston RE Holdings LLC	1468
22.	ADPT-LA MPT Holdings LLC	2643
23.	ADPT-LA RE Holdings LLC	8384
24.	AJNH Medical Center LLC	9524

	Company	Last 4 Digits of Fed. EIN
25.	Alamo Heights SA Medical Center LLC	7715
26.	Algiers Medical Center LLC	5775
27.	Alvin Medical Center LLC	8817
28.	Anthem Medical Center LLC	0119
29.	Antoine Medical Center LLC	7322
30.	Arizona General ER LLC	5598
31.	Atascocita 1960 Medical Center LLC	0687
32.	Austin Brodie Medical Center LLC	3294
33.	Baytown Medical Center LLC	0445
34.	Bella Terra Medical Center LLC	7867
35.	Bender's Landing Medical Center LLC	2156
36.	Blacklick Woods Medical Center LLC	5532
37.	Briar Forest-Eldridge Medical Center LLC	1862
38.	Broad Wagoner Medical Center LLC	2252
39.	Brushy Creek Medical Center LLC	3792
40.	Camelback 83rd Medical Center LLC	5993
41.	Cedar Park Lakeline Medical Center LLC	3773
42.	Centennial Medical Center LLC	6930
43.	Center Street DP Medical Center LLC	3223

	Company	Last 4 Digits of Fed. EIN
44.	Chandler Germann Medical Center LLC	8469
45.	Chandler Heights Medical Center LLC	6525
46.	Cinco Ranch Medical Center LLC	4313
47.	Colonial Lakes Medical Center LLC	4044
48.	Colorado General Hospital LLC	6314
49.	Conroe Medical Center LLC	3660
50.	Converse Medical Center LLC	0305
51.	Copperwood Medical Center LLC	7403
52.	Creekside Forest Medical Center LLC	1064
53.	Culebra-Tezel Medical Center LLC	0838
54.	De Zavala Medical Center LLC	9734
55.	Dublin Medical Center LLC	5351
56.	Eagles Nest Medical Center LLC	7518
57.	East Mesa Medical Center LLC	3851
58.	East Pflugerville Medical Center LLC	3315
59.	East Riverside Medical Center LLC	3259
60.	ECC Management, LLC	1879
61.	FCER Management, LLC	8239
62.	First Choice ER, LLC	8156
63.	First Texas Hospital Cy-Fair LLC	0091
64.	Four Points Medical Center LLC	8637
65.	Friendswood Medical Center LLC	6132
66.	FTH Houston Partners LLC	6871
67.	Garland Centerville Medical Center LLC	7960
68.	Gilbert Medical Center LLC	0827

	Company	Last 4 Digits of Fed. EIN
69.	Gleannloch Farms Medical Center LLC	1256
70.	Glendale Medical Center LLC	2820
71.	Goodyear Medical Center LLC	7336
72.	Greenville Stacy Medical Center LLC	6926
73.	Guadalupe River Medical Center LLC	4826
74.	Hampden Tower Medical Center LLC	8757
75.	Helotes Medical Center LLC	2313
76.	Hilliard Medical Center LLC	1198
77.	Houston 9520 Jones Medical Center LLC	2459
78.	Houston FM 1960 Medical Center LLC	3329
79.	Katy ER Center LLC	3773
80.	Keller Medical Center LLC	6669
81.	Kingwood Medical Center LLC	4495
82.	Kuykendahl Medical Center LLC	8269
83.	La Porte Medical Center LLC	7953
84.	Lakewood Forest Medical Center LLC	3791
85.	League City Medical Center LLC	6358
86.	Legacy Trails Medical Center LLC	4649
87.	Lewis Center Medical Center LLC	1791
88.	Litchfield Park Medical Center LLC	1379
89.	Louetta Medical Center LLC	8584
90.	Marrero Medical Center LLC	3468
91.	Meadowbrook Heights Medical Center LLC	8039
92.	Medical Center of Crosby Lynchburg LLC	2039
93.	Medical Center of Spring Rayford Richards LLC	7613
94.	Mesa Tierra Medical Center LLC	3890

	Company	Last 4 Digits of Fed. EIN
95.	Midlothian Medical Center LLC	2928
96.	Mountain Park Ranch Medical Center LLC	9092
97.	National Medical Professionals of Arizona LLC	7007
98.	National Medical Professionals of Ohio LLC	9176
99.	New Orleans East Medical Center LLC	3435
100.	Northwest Harris County Medical Center LLC	1722
101.	Ohio General ER LLC	8055
102.	Ohio General Hospital LLC	6267
103.	OpFree Licensing LP	1027
104.	OpFree RE Investments, Ltd.	0727
105.	OpFree, LLC	8263
106.	Pearland 518 Medical Center LLC	5398
107.	Pearland Parkway Medical Center LLC	6704
108.	Pearland Sunrise Medical Center LLC	1726
109.	Pflugerville Medical Center LLC	2050
110.	Potranco Medical Center LLC	6887
111.	Provinces Medical Center LLC	7881
112.	Queen Creek Medical Center LLC	7346
113.	Rosenberg Medical Center LLC	4882
114.	Roy Richard Medical Center LLC	1802
115.	San Antonio Nacogdoches Medical Center LLC	7326
116.	San Tan Valley Medical Center LLC	1184
117.	Seguin Foster Medical Center LLC	2650
118.	Sienna Plantation Medical Center LLC	9094
119.	South Bend Medical Center LLC	0288

	Company	Last 4 Digits of Fed. EIN
120.	South Carrier Medical Center LLC	9602
121.	South Green Oaks Medical Center LLC	2518
122.	Spanish Oaks Medical Center LLC	2951
123.	Spring 2920 Medical Center LLC	6092
124.	Spring Green Medical Center LLC	pending
125.	SSH Medical Center LLC	6943
126.	Sterling Ridge Medical Center II LLC	9505
127.	Sterling Ridge Medical Center LLC	1883
128.	Summerwood Medical Center LLC	2964
129.	Surprise Medical Center LLC	2038
130.	SW Chandler Medical Center LLC	2288
131.	Sycamore School Medical Center LLC	4277
132.	Tempe McClintock Baseline Medical Center LLC	3748
133.	Tempe Rural-Baseline Medical Center LLC	2296
134.	Texas Regional Hospital LLC	3820
135.	Victory Lakes Medical Center LLC	1372
136.	Wadsworth-Bellevue Medical Center LLC	6458
137.	Waterside Medical Center LLC	7886
138.	White Settlement Medical Center LLC	0573
139.	Wilderness-Hardy Oak Medical Center LLC	4867
140.	William Cannon Medical Center LLC	3839

**JOINT WRITTEN CONSENT
OF THE BOARD OF DIRECTORS, SOLE MANAGERS, SOLE MEMBERS
AND GENERAL PARTNERS OF
EACH OF THE WHOLLY OWNED SUBSIDIARIES OF ADEPTUS HEALTH INC.
LISTED ON EXHIBIT A HERETO**

April 19, 2017

Each of the undersigned, being the board of directors, sole manager, the sole member, or the general partner (each, a “Governing Person,” and, collectively, the “Governing Persons”) of the applicable entity or entities listed on Exhibit A hereto (each a “Company”), in lieu of a special meeting, does hereby take the following actions and adopt the following resolutions with respect to the applicable entity or entities listed on Exhibit A hereto for which it is the Governing Person by written consent:

WHEREAS, the Governing Persons considered the financial and operational conditions of the Companies’ business;

WHEREAS, the Governing Persons reviewed the historical performance of the Companies, the market for the Companies’ products and services, and the current and long-term liabilities of the Companies;

WHEREAS, the Governing Persons reviewed, considered, and received the recommendations of the senior management of the Companies and the advice of the Companies’ professionals and advisors with respect to potential avenues for relief that are available to the Governing Persons, upon behalf of the Companies, including the possibility of pursuing a restructuring of the Companies’ business and assets under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”);

NOW, THEREFORE BE IT RESOLVED, that, in the business judgment of the Governing Persons, after consideration of the alternatives presented to them and the recommendations of senior management of the Companies and the advice of the Companies’ professionals and advisors that, at this time under the relevant circumstances, it is desirable and in the best interests of the Companies, their creditors, equity holders, and other interested parties for voluntary petitions to be filed by the Companies under the provisions of Chapter 11 of the Bankruptcy Code; and it is

FURTHER RESOLVED, that the Companies’ petitions seeking relief under the provisions of Chapter 11 of the Bankruptcy Code (the “Petitions”) are approved in all respects and that Frank Williams, executive vice president of the Companies; Andrew Hinkelman, chief restructuring officer of the Companies; and the other officers of the Companies (collectively, the “Authorized Persons”) be, and hereby are, authorized and directed, on behalf of and in the name of the Companies, to execute the Petitions or authorize the execution of the Petitions and to cause the same to be filed with the United States Bankruptcy Court for the Northern District of Texas, at such time as the Authorized Persons deem appropriate, in order to commence cases under Chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”); and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized to execute and file the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and the Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (collectively, the "Plan Documents"), with such additions, deletions, or modifications as the Authorized Persons may approve, and to take any and all actions which they may deem necessary or proper in order to obtain approval of the Plan Documents and to consummate the transactions set forth therein; and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized to execute the Senior Secured Super-Priority Debtor-In-Possession Credit Agreement (the "DIP Credit Agreement") and all notes, security agreements, financing statements, certificates, consents, and other documents, agreements, and instruments related thereto, with such additions, deletions, or modifications as the Authorized Persons may approve, and to take any and all actions which they may deem necessary or proper in order to consummate the DIP Credit Agreement and the transactions set forth therein; and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized to execute and file all petitions, schedules, lists, and other papers and to take any and all actions which they may deem necessary or proper in connection with the prosecution of the Chapter 11 Cases and, in that connection, for the Authorized Persons to retain and employ all assistance, by legal counsel or otherwise, which they may deem necessary or proper in order to successfully prosecute the Chapter 11 Cases; and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized and directed to retain on behalf of the Companies, upon such terms and conditions as the Authorized Persons shall approve, the following to represent the Companies in connection with the Chapter 11 Case –

- Norton Rose Fulbright (US) LLP, to render legal services and to serve as bankruptcy counsel for the Companies;
- DLA Piper LLP (US), to render legal services and to serve as special counsel for the Companies in connection with securities law and related disclosure obligations, general corporate matters, general regulatory matters, and ongoing litigation matters;
- FTI Consulting, Inc., to provide the Companies a chief restructuring officer and certain additional personnel and to designate Andrew Hinkelman as chief restructuring officer; and
- Houlihan Lokey, Inc., to serve as investment banker for the Companies;

and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized to retain on behalf of the Companies other attorneys, investment bankers, accountants, restructuring professionals, financial advisors, and other professionals, upon such terms and conditions as the Authorized Persons shall approve, to render services to the Companies in connection with the Chapter 11 Cases or any related insolvency proceeding; and it is

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Person to file the Petitions or with respect to the Chapter 11 Cases,

any related insolvency proceeding, or in any matter related thereto, or by virtue of these resolutions be, and hereby are, in all respects ratified, confirmed, and approved; and it is

FURTHER RESOLVED, that the Authorized Persons be, and hereby are, authorized and directed, in the name of and on behalf of the Companies, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates, and undertakings and to incur all such fees and expenses as in their judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

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This written consent may be executed in one or more counterparts, each of which shall be deemed original but all of which together shall constitute one and the same written consent, and may be evidenced by a facsimile transmission, which shall for all purposes be deemed of the same legal force and effect as the unanimous consent bearing the original signature of the executing person.

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first written above.

/s/ Stephen Mengert
Stephen Mengert

/s/ Steven Napolitano
Steven Napolitano

/s/ Daniel Rosenberg
Daniel Rosenberg

/s/ Gregory Scott
Gregory Scott

/s/ Ronald Taylor
Ronald Taylor

/s/ Jeffery Vender
Jeffery Vender

ADEPTUS HEALTH INC.

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole managing member of:
Adeptus Health LLC

ADEPTUS HEALTH LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:
First Choice ER, LLC
National Medical Professionals of Arizona LLC
National Medical Professionals of Ohio LLC

FIRST CHOICE ER, LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:
Adeptus Health Management LLC
Adeptus Health Ventures LLC
ADPT New Orleans Management LLC
AJNH Medical Center LLC
Alamo Heights SA Medical Center LLC
Algiers Medical Center LLC
Alvin Medical Center LLC
Anthem Medical Center LLC
Antoine Medical Center LLC
Arizona General ER LLC
Atascocita 1960 Medical Center LLC
Austin Brodie Medical Center LLC
Baytown Medical Center LLC
Bella Terra Medical Center LLC
Bender's Landing Medical Center LLC
Blacklick Woods Medical Center LLC
Broad Wagoner Medical Center LLC
Brushy Creek Medical Center LLC
Camelback 83rd Medical Center LLC
Cedar Park Lakeline Medical Center LLC
Centennial Medical Center LLC

Chadler Germann Medical Center LLC
Chandler Heights Medical Center LLC
Converse Medical Center LLC
Creeside Forest Medical Center LLC
Culebra-Tezel Medical Center LLC
De Zavala Medical Center LLC
Dublin Medical Center LLC
East Mesa Medical Center LLC
East Pflugerville Medical Center LLC
East Riverside Medical Center LLC
ECC Management, LLC
FCER Management, LLC
Four Points Medical Center LLC
Friendswood Medical Center LLC
Garland Centerville Medical Center LLC
Gilbert Medical Center LLC
Glendale Medical Center LLC
Goodyear Medical Center LLC
Greenville Stacy Medical Center LLC
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Houston FM 1960 Medical Center LLC
Keller Medical Center LLC
La Porte Medical Center LLC
League City Medical Center LLC
Legacy Trails Medical Center LLC
Lewis Center Medical Center LLC
Litchfield Park Medical Center LLC
Marrero Medical Center LLC
Meadowbrook Heights Medical Center LLC
Medical Center of Crosby Lynchburg LLC
Mesa Tierra Medical Center LLC
Midlothian Medical Center LLC
Mountain Park Ranch Medical Center LLC
New Orleans East Medical Center LLC
Ohio General ER LLC
Opfree, LLC
Pearland 518 Medical Center LLC
Pearland Parkway Medical Center LLC
Pflugerville Medical Center LLC
Potranco Medical Center LLC
Provinces Medical Center LLC
Queen Creek Medical Center LLC
Roy Richard Medical Center LLC
San Antonio Nacogdoches Medical Center LLC
San Tan Valley Medical Center LLC
Seguin Foster Medical Center LLC
South Bend Medical Center LLC
South Carrier Medical Center LLC

South Green Oaks Medical Center LLC
Spanish Oaks Medical Center LLC
Spring 2920 Medical Center LLC
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SSH Medical Center LLC
Sterling Ridge Medical Center II LLC
Surprise Medical Center LLC
SW Chandler Medical Center LLC
Sycamore School Medical Center LLC
Tempe McClintock Baseline Medical Center LLC
Tempe Rural-Baseline Medical Center LLC
Victory Lakes Medical Center LLC
Wadsworth-Bellevue Medical Center LLC
White Settlement Medical Center LLC
Wilderness-Hardy Oak Medical Center LLC
William Cannon Medical Center LLC

ECC MANAGEMENT, LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the general partner of:
OpFree Licensing LP
OpFree RE Investments, Ltd.

ADEPTUS HEALTH VENTURES LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:
Adeptus Health Colorado Holdings LLC
Adeptus Health Phoenix Holdings LLC
ADPT Columbus Holdings LLC
ADPT DFW Holdings LLC
ADPT Houston Holdings LLC
ADPT New Orleans Holdings LLC
Colorado General Hospital LLC
Ohio General Hospital LLC
Texas Regional Hospital LLC

**ADEPTUS HEALTH COLORADO HOLDINGS
LLC**

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-CO MPT Holdings LLC

ADPT-CO RE Holdings LLC

ADEPTUS HEALTH PHOENIX HOLDINGS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-AZ MPT Holdings LLC

ADPT-AZ RE Holdings LLC

ADPT COLUMBUS HOLDINGS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-Columbus MPT Holdings LLC

ADPT-Columbus RE Holdings LLC

ADPT DFW HOLDINGS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-DFW MPT Holdings LLC

ADPT-DFW RE Holdings LLC

ADPT HOUSTON HOLDINGS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-Houston MPT Holdings LLC

ADPT-Houston RE Holdings LLC

FTH Houston Partners LLC

ADPT NEW ORLEANS HOLDINGS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

ADPT-LA MPT Holdings LLC

ADPT-LA RE Holdings LLC

FTH HOUSTON PARTNERS LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

First Texas Hospital Cy-Fair LLC

FIRST TEXAS HOSPITAL CY-FAIR LLC

/s/ Frank Williams

By: Frank Williams

Its: Executive Vice President

Being the sole member of:

Briar Forest-Eldridge Medical Center LLC

Center Street DP Medical Center LLC

Cinco Ranch Medical Center LLC

Colonial Lakes Medical Center LLC

Conroe Medical Center LLC

Copperwood Medical Center LLC

Creeside Forest Medical Center LLC

Eagles Nest Medical Center LLC

Gleannloch Farms Medical Center LLC

Houston 9520 Jones Medical Center LLC

Katy ER Center LLC

Kingwood Medical Center LLC
Kuykendahl Medical Center LLC
Lakewood Forest Medical Center LLC
Louetta Medical Center LLC
Medical Center of Spring Rayford Richards LLC
Northwest Harris County Medical Center LLC
Pearland Sunrise Medical Center LLC
Rosenberg Medical Center LLC
Sienna Plantation Medical Center LLC
Sterling Ridge Medical Center LLC
Summerwood Medical Center LLC
Waterside Medical Center LLC

EXHIBIT A

COMPANIES

Adeptus Health Colorado Holdings LLC
Adeptus Health Inc.
Adeptus Health LLC
Adeptus Health Management LLC
Adeptus Health Phoenix Holdings LLC
Adeptus Health Ventures LLC
ADPT Columbus Holdings LLC
ADPT DFW Holdings LLC
ADPT Houston Holdings LLC
ADPT New Orleans Holdings LLC
ADPT New Orleans Management LLC
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South Green Oaks Medical Center LLC
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Spring 2920 Medical Center LLC
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SSH Medical Center LLC
Sterling Ridge Medical Center II LLC
Sterling Ridge Medical Center LLC
Summerwood Medical Center LLC
Surprise Medical Center LLC
SW Chandler Medical Center LLC
Sycamore School Medical Center LLC
Tempe McClintock Baseline Medical Center LLC
Tempe Rural-Baseline Medical Center LLC
Texas Regional Hospital LLC
Victory Lakes Medical Center LLC
Wadsworth-Belleview Medical Center LLC
Waterside Medical Center LLC
White Settlement Medical Center LLC
Wilderness-Hardy Oak Medical Center LLC
William Cannon Medical Center LLC

Fill in this information to Identify the case:

Debtor Name: ADPT DFW Holdings LLC

United States Bankruptcy Court for the: Northern District of Texas

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 40 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 CHANDLER SIGNS HOLDINGS LLC 3201 MANOR WAY DALLAS, TX 75235	CONTACT: GENERAL COUNSEL PHONE: 214-902-2000 hrchandler@chandersigns.com	TRADE VENDOR		\$0.00		\$3,970,178.59
2 ASCENSION GROUP ARCHITECTS, LLP 1250 EAST COPELAND ROAD, SUITE 500 ARLINGTON, TX 76011-4911	CONTACT: GENERAL COUNSEL PHONE: 617-207-0395 FAX: 817-226-1919 rbooze@ascensiongroup.biz	TRADE VENDOR		\$0.00		\$1,540,439.25
3 WORKPLACE SOLUTIONS, INC. 2651 N. HARWOOD STE 300 DALLAS, TX 75201	CONTACT: GENERAL COUNSEL PHONE: 214-741-9667 FAX: 214-741-9669 info@wpsolutions.com	TRADE VENDOR		\$0.00		\$1,039,923.30
4 AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448	CONTACT: GENERAL COUNSEL PHONE: 469-917-7770 FAX: 623-748-5725 jennifer.p.schmall@aexp.com	TRADE VENDOR		\$0.00		\$502,000.00
5 KPMG LLP 1000 WALNUT ST #1000 KANSAS CITY, MO 64106	CONTACT: GENERAL COUNSEL PHONE: 816-802-5200 FAX: 816-817-1960 lfrantz@KPMG.com	TRADE VENDOR		\$0.00		\$457,500.00
6 KIMLEY HORN AND ASSOCIATES, INC 3001 WESTON PARKWAY RALEIGH, NC 27513	CONTACT: GENERAL COUNSEL PHONE: 919-415-1000 info@kimley-horn.com	TRADE VENDOR		\$0.00		\$446,393.09

Debtor: ADPT DFW Holdings LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 ROSHAL IMAGING SERVICES INC C/O CASH FLOW EXPERTS INC PO BOX 732951 DALLAS, TX 75373-2951	CONTACT: GENERAL COUNSEL PHONE: 832-437-5266 FAX: 281-310-8264 john@roshalimaging.com	TRADE VENDOR		\$0.00		\$433,822.14
8 MEDLINE INDUSTRIES, INC. ONE MEDLINE PLACE MUNDELEIN, IL 60060	CONTACT: GENERAL COUNSEL PHONE: 800-633-5463 FAX: 847-837-2765 finance@medline.com	TRADE VENDOR		\$0.00		\$346,321.10
9 ABM BUILDING & ENERGY SOLUTIONS INC 2841 & 2839 MAIN ST KANSAS CITY, MO 64108	CONTACT: GENERAL COUNSEL PHONE: 816-283-8408 jason.cremer@abm.com	TRADE VENDOR		\$0.00		\$341,630.35
10 HENRY SCHEIN, INC DEPT CH 10241 PALENTINE, IL 60055-0241	CONTACT: GENERAL COUNSEL PHONE: 888-422-8997 FAX: 800-329-9109 medsls@henryschein.com	TRADE VENDOR		\$0.00		\$271,174.57
11 LINCOLN FINANCIAL LIFE INSURANCE COMPANY 8801 INDIAN HILLS DRIVE OMAHA, NE 68114	CONTACT: GENERAL COUNSEL PHONE: 877-275-5462 CustServSupportTeam@LFG.com	TRADE VENDOR		\$0.00		\$261,845.56
12 MEDICAL TECHNOLOGIST SOLUTIONS LLC 1701 N GREEN VALLEY PKWY STE 2A HENDERSON, NV 89012	CONTACT: GENERAL COUNSEL PHONE: 702-735-5075 FAX: 702-733-0617 bwhile@medsmartinc.com	TRADE VENDOR		\$0.00		\$226,514.31
13 AMCOL SYSTEMS INC 111 LANCEWOOD ROAD COLUMBIA, SC 29210	CONTACT: GENERAL COUNSEL PHONE: 800-849-8500 FAX: 803-798-4966 address@www.amcolsystems.com	TRADE VENDOR		\$0.00		\$220,465.66
14 GSR ANDRADE ARCHITECTS, INC 4121 COMMERCE STREET, SUITE 1 DALLAS, TX 75226	CONTACT: GENERAL COUNSEL PHONE: 214-824-7040 jkrause@gsr-andrade.com	TRADE VENDOR		\$0.00		\$209,408.84
15 UCR DEVELOPMENT SERVICES, LLC 8080 PARK LANE, SUITE 800 DALLAS, TX 75231	CONTACT: GENERAL COUNSEL PHONE: 214-526-6262 FAX: 214-523-0800 mstern@ucrdev.com	TRADE VENDOR		\$0.00		\$208,693.32
16 DELTA DENTAL INSURANCE CO 1130 SANCTUARY PARKWAY MS 112 ALPHARETTA, GA 30009	CONTACT: GENERAL COUNSEL PHONE: 800-521-2651 EDixon@ddic.delta.org	TRADE VENDOR		\$0.00		\$205,859.58

Debtor: ADPT DFW Holdings LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17 ACTIVE IMAGINATION, INC 2507 NORTH BLVD HOUSTON, TX 77098	CONTACT: GENERAL COUNSEL PHONE: 713-528-6100 FAX: 713-400-9161 corey@aimagination.com	TRADE VENDOR		\$0.00		\$197,158.30
18 DELL FINANCIAL SERVICES, LLC 12234 NORTH INTERSTATE 35 SUITE 35B AUSTIN, TX 78753	CONTACT: GENERAL COUNSEL PHONE: 512-728-3500 FAX: 512-723-6082 Allison.Wright@Dell.com	TRADE VENDOR		\$0.00		\$193,865.03
19 PRICEWATERHOUSECOOPERS LLP 300 MADISON AVENUE 24TH FLOOR NEW YORK, NY 10017	CONTACT: GENERAL COUNSEL PHONE: 646-471-3000 FAX: 813-286-6000 bryan.k.melvin@us.pwc.com	TRADE VENDOR		\$0.00		\$193,229.00
20 PROTIVITI INC 2613 CAMINO RAMON SAN RAMON, CA 94583	CONTACT: GENERAL COUNSEL PHONE: 415-402-3663 ProBill@Protiviti.com	TRADE VENDOR		\$0.00		\$187,907.99
21 TERRACON CONSULTANTS, INC. 18001 W. 106TH STREET SUITE 300 OLATHE, KS 66061	CONTACT: GENERAL COUNSEL PHONE: 913-599-6886 corporate@terracon.com	TRADE VENDOR		\$0.00		\$169,374.90
22 TRUMP MIAMI RESORT MANAGEMENT LLC 4400 NW 87TH AVE MIAMI, FL 33178	CONTACT: GENERAL COUNSEL PHONE: 305-592-2000 rrestrepo@trumphotels.com	TRADE VENDOR		\$0.00		\$166,001.46
23 CMBC INVESTMENTS LLC BUSINESS ESSENTIALS 800 PORT AMERICA PL GRAPEVINE, TX 76051	CONTACT: GENERAL COUNSEL PHONE: 972-445-5552; 817-328-1616 FAX: 866-592-0626 service@beofficesupply.com	TRADE VENDOR		\$0.00		\$163,870.43
24 MAYS & COMPANY REAL ESTATE DEVELOPMENT LLC 4835 LBJ FRWY, STE 470 DALLAS, TX 75244	CONTACT: GENERAL COUNSEL PHONE: 214-363-8400 Erik@mayscompany.com	TRADE VENDOR		\$0.00		\$162,062.43
25 ADMIRAL LINEN & UNIFORM 2030 KIJILING HOUSTON, TX 77098	CONTACT: GENERAL COUNSEL PHONE: 713-529-2608 FAX: 713-529-3061 barrykelley@medtegrity.us	TRADE VENDOR		\$0.00		\$106,671.29
26 MCKESSON 6500 BOWDEN ROAD STE. 100 JACKSONVILLE, FL 32216	CONTACT: GENERAL COUNSEL PHONE: 904-805-1061 FAX: 770-776-5971 E Stacey.Dixon@Mckesson.co m	TRADE VENDOR		\$0.00		\$150,000.00

Debtor: ADPT DFW Holdings LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27 CDW GOVERNMENT, INC 75 REMITTANCE DR. SUITE 1515 CHICAGO, IL 60675-1515	CONTACT: GENERAL COUNSEL PHONE: 847-465-6000 FAX: 847-419-6200 carrgen@cdw.com	TRADE VENDOR		\$0.00		\$149,658.45
28 THE NORTH HIGHLAND COMPANY 3333 PIEDMONT RD SUITE 1000 ATLANTA, GA 30305	CONTACT: GENERAL COUNSEL PHONE: 404-233-1015 FAX: 404-233-4930 news@northhighland.com	TRADE VENDOR		\$0.00		\$143,150.36
29 CORIN USA LTD 5670 W CYPRESS ST STE C TAMPA, FL 33607	CONTACT: GENERAL COUNSEL PHONE: 813 977 4469 FAX: 813 979 0042 usa@coringroup.com	TRADE VENDOR		\$0.00		\$142,161.00
30 MAXIM HEALTHCARE SERVICES INC MAXIM PHYSICIAN RESOURCES LLC 7227 LEE DEFOREST DRIVE COLUMBIA, MD 21046	CONTACT: GENERAL COUNSEL PHONE: 844-768-0431 ccquestions@maxhealth.com	TRADE VENDOR		\$0.00		\$131,762.99
31 REBECCA MABILE REBECCA'S MURALS 2322 VILLAGE LEAF DRIVE SPRING, TX 77386	CONTACT: GENERAL COUNSEL PHONE: 225.313.5161 rebeccasmurals@gmail.com	TRADE VENDOR		\$0.00		\$130,674.00
32 SIMPSON THACHER & BARLETT LLP 425 LEXINGTON AVE NEW YORK, NY 10017	CONTACT: GENERAL COUNSEL PHONE: 212-455-2000 FAX: 212-455-2502 JKaufman@stblaw.com	TRADE VENDOR		\$0.00		\$122,328.41
33 GE HEALTHCARE, INC 9900 WEST INNOVATION DRIVE WAUWATOSA, WI 53226	CONTACT: GENERAL COUNSEL PHONE: 414-774-2653 FAX: 414-721-2572 Jeffrey.Bogumil@med.ge.com	TRADE VENDOR		\$0.00		\$121,440.05
34 CONLEY GROUP, INC. 5800 E. CAMPUS CIRCLE SUITE 250 IRVING, TX 75063	CONTACT: GENERAL COUNSEL PHONE: 515-277-7137 FAX: 515-277-7275 dostrowsky@conleygroup.com	TRADE VENDOR		\$0.00		\$116,893.72
35 COLORMARK LC 1840 HUTTON DRIVE BLDG 208 CARROLLTON, TX 75006	CONTACT: GENERAL COUNSEL PHONE: 972-243-1919 FAX: 972-243-1993 ebarry@colormark-lc.com	TRADE VENDOR		\$0.00		\$115,364.60
36 MUNSCH HARDT KOPF & HARR, PC 3800 LINCOLN PLAZA 500 N. AKARD DALLAS, TX 75201	CONTACT: GENERAL COUNSEL PHONE: 214-855-7500 FAX: 214-855-7584 daaron@munsch.com	TRADE VENDOR		\$0.00		\$114,495.35

Debtor: ADPT DFW Holdings LLC

Case Number (if known):

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
37 CREEKRIDGE CAPITAL LLC 7808 CREEKRIDGE CIRCLE SUITE 250 EDINA, MN 55439	CONTACT: GENERAL COUNSEL PHONE: 952-996-0270 FAX: 952-996-0271 CustomerService@creekridgecapital.com	TRADE VENDOR		\$0.00		\$113,164.65
38 THE RICHARDS GROUP, INC 2801 NORTH CENTRAL EXPRESSWAY SUITE 100 DALLAS, TX 75204	CONTACT: GENERAL COUNSEL PHONE: 214-891-5700 diane_fannon@richards.com	TRADE VENDOR		\$0.00		\$111,646.66
39 COREPOINT HEALTH, LLC 3010 GAYLORD PARKWAY, SUITE 320 FRISCO, TX 75034	CONTACT: GENERAL COUNSEL PHONE: 214-618-7000 FAX: 214-618-7001 info@corepointhealth.com	TRADE VENDOR		\$0.00		\$105,977.10
40 MINDRAY DS USA, INC 800 MACARTHUR BLVD. MAHWAH, NJ 7430	CONTACT: GENERAL COUNSEL PHONE: 201 995 8044 B.DWYER@MINDRAY.COM	TRADE VENDOR		\$0.00		\$102,057.83

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

ADPT DFW Holdings LLC, *et al.*,

Debtors.

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§
§
§
§
§
§

Chapter 11

Case No. 17-_____

Joint Administration Pending

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007(a)(1) AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, attached hereto as Exhibit A is an organizational chart reflecting all of the ownership interests in ADPT DFW Holdings LLC, and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”).

The Debtors note the following –

- Each of the Debtors identified on Exhibit A is 100% owned by its direct parent unless otherwise noted.
- Adeptus Health Inc. is the ultimate parent of the Debtors, and its equity securities are publicly held. No person owns 10% or more of the stock of Adeptus Health Inc.

EXHIBIT A

Adeptus Health Inc. is the sole managing member of –
Adeptus Health LLC

Adeptus Health LLC is the sole member of –
First Choice ER, LLC
National Medical Professionals of Arizona LLC
National Medical Professionals of Ohio LLC

First Choice ER, LLC is the sole member of –
Adeptus Health Management LLC
Adeptus Health Ventures LLC
ADPT New Orleans Management LLC
AJNH Medical Center LLC
Alamo Heights SA Medical Center LLC
Algiers Medical Center LLC
Alvin Medical Center LLC
Anthem Medical Center LLC
Antoine Medical Center LLC
Arizona General ER LLC
Atascocita 1960 Medical Center LLC
Austin Brodie Medical Center LLC
Baytown Medical Center LLC
Bella Terra Medical Center LLC
Bender's Landing Medical Center LLC
Blacklick Woods Medical Center LLC
Broad Wagoner Medical Center LLC
Brushy Creek Medical Center LLC
Camelback 83rd Medical Center LLC
Cedar Park Lakeline Medical Center LLC
Centennial Medical Center LLC
Chandler Germann Medical Center LLC
Chandler Heights Medical Center LLC
Converse Medical Center LLC
Culebra-Tezel Medical Center LLC
De Zavala Medical Center LLC
Dublin Medical Center LLC
East Mesa Medical Center LLC
East Pflugerville Medical Center LLC
East Riverside Medical Center LLC
ECC Management, LLC
FCER Management, LLC
Four Points Medical Center LLC
Friendswood Medical Center LLC
Garland Centerville Medical Center LLC

Gilbert Medical Center LLC
Glendale Medical Center LLC
Goodyear Medical Center LLC
Greenville Stacy Medical Center LLC
Guadalupe River Medical Center LLC
Hampden Tower Medical Center LLC
Helotes Medical Center LLC
Hilliard Medical Center LLC
Houston FM 1960 Medical Center LLC
Keller Medical Center LLC
La Porte Medical Center LLC
League City Medical Center LLC
Legacy Trails Medical Center LLC
Lewis Center Medical Center LLC
Litchfield Park Medical Center LLC
Marrero Medical Center LLC
Meadowbrook Heights Medical Center LLC
Medical Center of Crosby Lynchburg LLC
Mesa Tierra Medical Center LLC
Midlothian Medical Center LLC
Mountain Park Ranch Medical Center LLC
New Orleans East Medical Center LLC
Ohio General ER LLC
OpFree, LLC
Pearland 518 Medical Center LLC
Pearland Parkway Medical Center LLC
Pflugerville Medical Center LLC
Potranco Medical Center LLC
Provinces Medical Center LLC
Queen Creek Medical Center LLC
Roy Richard Medical Center LLC
San Antonio Nacogdoches Medical Center LLC
San Tan Valley Medical Center LLC
Seguin Foster Medical Center LLC
South Bend Medical Center LLC
South Carrier Medical Center LLC
South Green Oaks Medical Center LLC
Spanish Oaks Medical Center LLC
Spring 2920 Medical Center LLC
Spring Green Medical Center LLC
SSH Medical Center LLC
Sterling Ridge Medical Center II LLC
Surprise Medical Center LLC
SW Chandler Medical Center LLC
Sycamore School Medical Center LLC
Tempe McClintock Baseline Medical Center LLC

Tempe Rural-Baseline Medical Center LLC
Victory Lakes Medical Center LLC
Wadsworth-Bellevue Medical Center LLC
White Settlement Medical Center LLC
Wilderness-Hardy Oak Medical Center LLC
William Cannon Medical Center LLC

ECC Management, LLC is the general partner of –
Opfree Licensing LP
OpFree RE Investments, Ltd.

Adeptus Health Ventures LLC is the sole member of –
Adeptus Health Colorado Holdings LLC
Adeptus Health Phoenix Holdings LLC
ADPT Columbus Holdings LLC
ADPT DFW Holdings LLC
ADPT Houston Holdings LLC
ADPT New Orleans Holdings LLC
Colorado General Hospital LLC
Ohio General Hospital LLC
Texas Regional Hospital LLC

Adeptus Health Colorado Holdings LLC is the sole member of –
ADPT-CO MPT Holdings LLC
ADPT-CO RE Holdings LLC

Adeptus Health Phoenix Holdings LLC is the sole member of –
ADPT-AZ MPT Holdings LLC
ADPT-AZ RE Holdings LLC

ADPT Columbus Holdings LLC is the sole member of –
ADPT-Columbus MPT Holdings LLC
ADPT-Columbus RE Holdings LLC

ADPT DFW Holdings LLC is the sole member of –
ADPT-DFW MPT Holdings LLC
ADPT-DFW RE Holdings LLC

ADPT Houston Holdings LLC is the sole member of –
ADPT-Houston MPT Holdings LLC
ADPT-Houston RE Holdings LLC
FTH Houston Partners LLC

ADPT New Orleans Holdings LLC is the sole member of –
ADPT-LA MPT Holdings LLC
ADPT-LA RE Holdings LLC

FTH Houston Partners LLC is the sole member of –
First Texas Hospital Cy-Fair LLC

First Texas Hospital Cy-Fair LLC is the sole member of –
Briar Forest-Eldridge Medical Center LLC
Center Street DP Medical Center LLC
Cinco Ranch Medical Center LLC
Colonial Lakes Medical Center LLC
Conroe Medical Center LLC
Copperwood Medical Center LLC
Creeside Forest Medical Center LLC
Eagles Nest Medical Center LLC
Gleannloch Farms Medical Center LLC
Houston 9520 Jones Medical Center LLC
Katy ER Center LLC
Kingwood Medical Center LLC
Kuykendahl Medical Center LLC
Lakewood Forest Medical Center LLC
Louetta Medical Center LLC
Medical Center of Spring Rayford Richards LLC
Northwest Harris County Medical Center LLC
Pearland Sunrise Medical Center LLC
Rosenberg Medical Center LLC
Sienna Plantation Medical Center LLC
Sterling Ridge Medical Center LLC
Summerwood Medical Center LLC
Waterside Medical Center LLC

Fill in this information to identify the case and this filing:

Debtor Name ADPT DFW Holdings LLC, et al.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/19/2017
MM / DD / YYYY

X/s/ Andrew Hinkelman

Signature of individual signing on behalf of debtor

Andrew Hinkelman
Printed name

Chief Restructuring Officer
Position or relationship to debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS

IN RE:

ADPT DFW Holdings LLC, et al.

Debtor(s)

§
§
§
§
§

Case No. 17-

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and ***I hereby declare under penalty of perjury*** that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within seven (7) business days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- ☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] –*
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- ☒ *[Only include if petitioner is a corporation, partnership or limited liability company] –*
I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

Date: 04/19/2017.

/s/ Andrew Hinkelman
Debtor

Joint Debtor

PART II: DECLARATION OF ATTORNEY:

I declare ***under penalty of perjury*** that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 04/19/2017.

/s/ Louis R. Strubeck, Jr.
Attorney for Debtor